Confidential until released for publication as under :-

Morning Papers .. 3rd May, 1945. Evening Papers .. 3rd May, 1945.

RETAIL PRICES - MARCH QUARTER, 1945.

All Items - "C" Series.

Index numbers for March Quarter 1945 (with base 1000 in 1923-27 in the six State Capitals) were Brisbane 1071, Toowoomba 1086, Rockhampton 1077, Townsville 1117, Bundaberg 1056 and Warwick 1061.

The figures show the following percentage increases or decreases when compared with those for the periods shown.

City.		March Quarter, 1945 - Percentage Increase or Decrease Compared With -					
		Year Ended June, 1939.	March Quarter, 1944.	December Quarter, 1944.			
	Charles Village Commercial Printers Com	danc, 1000.	1344.	1377,			
Brisbane	9 6	24.1	- 0.1	0.2			
Toowoomba	• •	27,6	- 0.1	0.2			
Rockhampton	• 0	25.1	0,2	0.6			
Townsville	0 0	22,5	0.1	0.1			
Bundaberg	0 0	25,6	0.0	0.0			
Warwick	5 0	29.1	0,2	0.0			

Food and groceries, clothing and footwear, and the miscellaneous group of items comprising household drapery and hardware, fuel, light, fares, etc., have shown the following percentage changes during the last quarter and since 1938-39.

	Food and	Groceries.	Clothing a	nd Footwear.	Miscellaneous Items.		
		Percentage	Percentage				
	Increase or	Increase or	Increase or	Increase or	Increase or	Increase or	
City,	Decrease on	Decrease on	Decrease on	Decrease on	Decrease on	Decrease on	
	Year Ended	Decr. Qr.	Year Ended	Decr. Qr.,	Year Ended	Decr. Qr.,	
	June, 1939.		June, 1939.				
Brisbane	13,0	0.8	72.4	- 0.1	19.1	0 1	
Toowoomba	24.0	0.6	68.8	- 0.4	18.7	- 0.1	
Rockhampton		2.0	70.7	- 0,5	20.7		
Townsville	10.8	0.9	72.0	- 0.6	18.1	0.2	
Bundaberg	14.1	0.7	70.7	- 0.5	17.5		
Warwick	16.7					0.1	
Walwick	TO. /	0.2	71.3	0.0	21.1	0.0	

Food and Rent (4 and 5 roomed houses) - "B" Series.

Index numbers for March quarter, 1945 (with base 1000 in 1923-27 for the six State Capitals) were Brisbene 924, Toowoomba 949, Rockhampton 918, Townsville 980, Bundaberg 888 and Warwick 888.

From December quarter 1944 to March quarter 1945 the "B" Series Index showed the following percentage increases - Brisbane 0.5, Toowoomba 0.4, Rockhampton 1.3, Townsville 0.5, Bundaberg 0.5 and Warwick 0.1.

The increase was mainly due to the seasonal rise in the price of eggs aided in Brisbane by a small increase in the price of beef.

Rents were unaltered in all towns.

Compared with March quarter 1944 the "B" Series Index decreased by 0.1 per cent. in Brisbane but increased by the following percentages in the other towns - Toowsomba 0.4, Rockhampton 1.0, Townsville 0.7, Bundaberg 0.1, Warwick 0.9.

The Rent Index remained stationary in Brisbane, Rockhampton, Townsville and Bundaberg but showed small increases in Toowoomba (0.1 per cent.) and Warwick (0.7 per cent.)

The decrease in Brisbane was mainly due to a reduction in the price of meat.

Compared with the index for 1938-39 the "B" Series Index increased by the following percentages - Brisbane 8.5, Toowoomba 15.6, Rockhampton 9.7, Townsville 7.0, Bundaberg 11.1 and Warwick 15.6.

Increases were recorded in all towns for Food and Groceries compared with 1938-39; the percentage changes are shown in the second table on the previous page.

Comparison of Costs in the Queensland Cities.

The following table shows the amounts necessary in March quarter 1945 to purchase what would have cost £1 in Brisbane.

City.	All Items.	Food and Groceries.	Rent (4 and 5 Rooms).	Clothing and Footwear,
Brisbane	£ s. d	£ s. d.	£ s. d.	£ s. d.
	1. 0. 0	1. 0. 0	1. 0. 0	1. 0. 0
	1. 0. 3	1. 0.10	19.11	19. 7
	1. 0. 1	1. 1. 1	17. 9	1. 0. 2
	1. 0.10	1. 1.11	1. 0. 1(a)	1. 0. 3
	19. 9	1. 1. 4	15. 7	1. 0. 1
	19.10	1. 0. 5	17. 1	19. 9

⁽a) The figure in December quarter Bulletin of £1. 1. 1 was incorrect. It should have read £1. 0. 1, the same as the present quarter.

Comparison of Commonwealth and State Basic Wages.

In the following statement comparisons are made between the prevailing basic wages in the various Capital Cities and States. The margins between the Brisbane (or Queensland) figure and the other figures in these columns show the advantage to the Queensland State Basic Wage earner.

		METROPOLITAN.				STATE AVERAGES b.				
STATE.	Price Index Nos. "C" Series.	Amount required to give same standard of living as current State Basic Wage in Brisbane.	Basic Wage.	Margin in Favour of Brisbane.		Amount required to give same standard of living as current State Basic Wage in Queensland.		Margin in Favour of Q'land,		
Queensland N.S.W. Victoria South Aust. West.Aust. Tasmania	1071 1138 1132 1098 1104 1101		£ s. d. 4.17. 0 4.18. 0 4.18. 0 4.14. 0 4.19.11 4.13. 0	s. d, - 5. 1 4. 6 5. 5 1 6. 9	1075 1135 1129 1094 1113 1085	£ s. d. 4.17. 8 5. 3. 1 5. 2. 6 4.19. 4 5. 1. 1 4.18. 6	£ s. d. 4.17. 8 4.18. 0 4.17.10 4.14. 0 5. 0, 5 4.12. 0	5. 1 4. 8		

a. Current State Basic Wage.

b. Average for 5 principal cities in each State, weighted by population.

RETAIL PRICES INDEX.

Table No. 1.

THE "ALL ITEMS" INDEX - "C" SERIES. (Base = 1000 in 1923-27 in Six State Capitals).

	Year	Year	Year Ended March 1945.	QUARTERS ENDED -					
City.	Ended Decr. 1928.	Ended June, 1939,		March 1944.	June 1944.	Sept. 1944.	Decr. 1944.	March 1945.	
Brisbane Toowoomba Rockhampton Townsville Bundaberg Weighted Averages Five Cities (a)	906 903 1023	863 851 861 912 841	1071 1085 1075 1117 1057	1072 1087 1075 1116 1056	1072 1085 1076 1119 1060	1071 1084 1074 1117 1057	1069 1084 1071 1116 1056	1071 1086 1077 1117 1056	
Warwick	914	822	1062	1059	1062	1063	1061	1061	

⁽a) Prior to 1937 the five towns in the weighted averages included Charters
Towers and Warwick which have now been replaced by Townsville and Bundaberg.

Table No. 2.

FOOD, GROCERIES AND RENT (4 AND 5 ROOMED HOUSES) - "B" SERIES. (Base = 1000 in 1923-27 in Six State Capitals).

Service of the servic	Year	Year Year Ended Ended Decr. June, 1928. 1939.	Year Ended March 1945.	QUARTERS ENDED					
City.	Decr.			March 1944.	June 1944,	Sept. 1944.	Decr. 1944.	March 1945.	
Brisbane	901	852	922	925	924	922	919	924	
Toowoomba	833	821	946	945	946	943	945	949	
Rockhampton	858	837	911	909	911	907	906	918	
Townsville	1047	916	977	973	976	975	975	980	
Bundaberg	(b)	799	886	887	889	884	884	888	
Weighted Average -									
Five Cities (a)	892	851	926	927	927	925	923	928	
Warwick	841	768	888	880	888	887	887	888	

⁽a) Prior to 1937 the five towns in the weighted averages included Charters

Towers and Warwick which have now been replaced by Townsville and Bundaberg.

Table No. 3.

AVERAGE RETAIL PRICES - FOOD AND GROCERIES. Brisbane.

		Year	MONT	H OF	0	Year	MONT	TH OF		
Commodity	and Ur	nit	Ended	Decr.	March	Commodity and	Ended	Decr.	March	
of Quantity.			June	1944.	1945.	of Quantity	June,	1944.	1945.	
			1939.					1939,		
			d.	d.	d.			d.	d.	d,
Bread	9 0	2 lb	5.33	5.50	5,50	Oats - flaked	1 lb	. 3.57	4.06	4,06
Flour	0 6	2 lb	. 3.73	4.09	4.09	Milk	1 qt	6.00	7,10	7.10
Tea	e 0	1 lb	. 26.99	27.05	27.05	Beef - Sirloin				
Sugar	e c		. 3.98	1	3.98	Roast	1 lb	. 8.73	12.00	12.00
Jam (Plum)	0 0	$1\frac{1}{2}$ lb	. 8.02	12.50	12.55	Beef - Steak				
Raisins		1 lb	. 10.57	13.03	12.85	Rump	1 lb	. 11.34	17.00	17.00
Potatoes	• 0	7 lb	14.88	8.37	8.37	Beef - Steak				
Onions	. 0	1 lb	2.93	3.00	2.96	Chuck	1 lb	. 5.83	7.05	7.55
Soap		1 lb	6.20	6.96	6,88	Beef - Rolled				
Butter		1 lb	19.00	19.82	19.91	Brisket	., 1 lb	. 5.48	7.55	7.90
Cheese	.,	1 lb	13.28	15.09	15,09	Mutton - leg	1 lb	7.75	8,50	8,50
Eggs		1 doz	19,69	23.00	27.91	Mutton - chops				
Common Co		,		LEX TOUT OF STREET	construction of the second second second	[.01]	1 7b	7.78	9.00	9,00

⁽b) Prices for Bundaberg were not collected prior to September quarter, 1936.

⁽b) Prices for Bundaberg were not collected prior to September quarter, 1936.